

**Alpari (UK) Limited (in special administration)(the "Company")**

**Notice of proposed distribution  
Pursuant to Rule 175 of the Investment Bank Special Administration  
(England and Wales) Rules 2011 (the "Rules")**

Notice is hereby given pursuant to Rule 175 of the Rules that Richard Heis, Samantha Bewick and Mark Firmin each of KPMG LLP, the joint special administrators of the Company (the "**Joint Special Administrators**") propose to make a distribution to creditors of the Company by way of an interim dividend to the preferential creditors and to the unsecured creditors of the Company.

Proofs of debt may be lodged with the Joint Special Administrators at any point up to and including 30 October 2015, that date being the last date for proving. Creditors are, however, asked to lodge their proofs of debt at the earliest possible opportunity.

Creditors are encouraged to submit supporting evidence with their proof of debt and may be requested to provide such further details or produce additional documentation or other evidence as the Joint Special Administrators deem appropriate or necessary for the purpose of substantiating the whole or any part of a claim.

The Joint Special Administrators intend to declare and make a distribution within the period of two months from 30 October 2015.

The Joint Special Administrators have provided information to creditors in the attached covering letter including instructions on how to access the Proof of Debt form.

Rule 175(2) of the Rules requires the Joint Special Administrators to state in this notice the value of the prescribed part, which is a certain percentage of the Company's net property which is required to be made available to satisfy certain of the Company's unsecured debts pursuant to section 176A of the Insolvency Act 1986, as applied by regulation 15 of the Investment Bank Special Administration Regulations 2011. The prescribed part is not applicable in respect of the Company as there is no qualifying floating charge holder. As such the value of the prescribed part is zero.

Dated 14 August 2015



**Samantha Bewick**

**Joint Special Administrator**

Mark Granville Firmin, Richard Heis and Samantha Rae Bewick were appointed as Joint Special Administrators of Alpari (UK) Limited on 19 January 2015.

The affairs, business and property of the Company are being managed by the Joint Special Administrators

Samantha Rae Bewick and Richard Heis and Mark Granville Firmin are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England & Wales.

Alpari (UK) Limited is authorised and regulated by the Financial Conduct Authority. FCA reference number 448002. Registered in England No. 05284142. Registered Office: 15 Canada Square, London, E14 5GL.